



Gift of Publicly Traded Securities to Appleby United Church

1. Prior to transferring securities to our account, please fax or email this form to:

Appleby United Church
4407 Spruce Avenue Burlington, ON L7L 1L9
Attn: Doug Walters

Phone: (905) 637-2942
E-mail: finance@applebychurch.ca

2) Donor Information - Name of donor for preparation of charitable receipts:

Name:	_____		
	First	Middle	Last
Envelope No.:	_____		
Or Address:	_____		
	Street	Apartment	
	City	Province	Postal Code
	Phone Number		Email

3) This letter will confirm my intention to donate the following to Appleby United Church:

		Circle Type
1 - Security Description:	_____	CDN or US
Quantity:	_____	CUSIP/ISIN: _____
2 - Security Description:	_____	CDN or US
Quantity:	_____	CUSIP/ISIN: _____

4) Broker/Delivering Custodian Information:

_____	Name of Firm	FINS#
_____	Broker's Name	Phone Fax
_____	Account Name	Client Account Number

5) Gift Designation:

_____ Appleby Fund (if other than General Fund)

6) Authorization:

_____	Donor Signature	Date
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7) Please advise your broker to transfer securities to:

RBC Direct Investing Inc. Account No.: 680-75288-12
FINS # T002 Phone: 1-800-769-2560
CUID # DOMA
DTC # 5002

In accordance with Revenue Canada regulations, the value of the donation receipt will be based on the closing price of the security on the day Appleby's agent, RBC Direct Investing Inc., receives the securities.